



NEW MTW STAFF 101

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Overview of Session



What is Moving to Work?



Standard MTW Agreement



Overview of MTW Funding



Resources



Questions



What is Moving to Work?

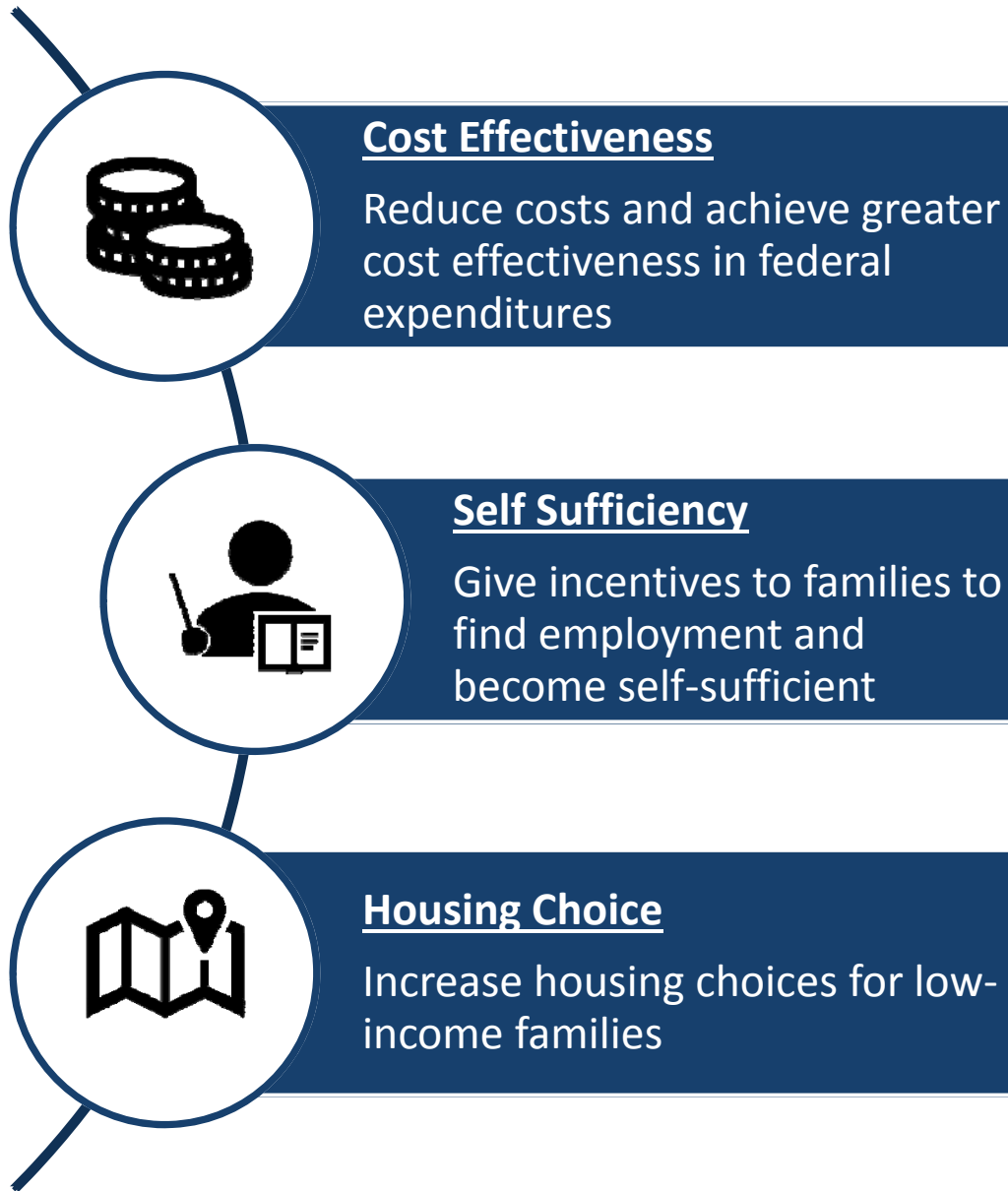
- Enacted under the Omnibus Consolidated Rescissions and Appropriations Act of 1996
 - Section 204 of the 1996 HUD Appropriations Act
- Offers PHAs the opportunity to design and test innovative, locally-designed housing and self-sufficiency strategies
- Gives PHAs and HUD flexibility to design and test approaches for providing and administering housing assistance in a more cost-effective way
- Allows PHAs exceptions to certain public housing and Housing Choice Voucher (HCV) rules



WHO is Moving to Work?

- There are currently 39 selected MTW PHAs, representing both small and large PHAs in urban and rural communities.
 - In FY2017, these PHAs received over four billion dollars of federal housing assistance. This is more than 17% of the public housing and voucher program overall funding.
 - MTW PHAs represent roughly 14% of the nation's public housing and voucher stock.





THREE STATUTORY OBJECTIVES





FIVE STATUTORY REQUIREMENTS





QUESTIONS?

Standard MTW Agreement

- Each of the 39 existing MTW PHAs has a Standard MTW Agreement that is executed by both HUD and the PHA.
- The Standard MTW Agreement consists of:
 - Body
 - Attachment A (calculation of subsidies)
 - Attachment B (planning/reporting requirements)
 - Attachment C (statement of authorizations)
 - Attachment D (legacy authorizations)



Standard MTW Agreement - Body

- Outlines general principles of MTW
- Requirements and covenants
- Planning and reporting submission dates
- Data submission requirements
- Termination and default



Standard MTW Agreement - Attachment A

- Includes formulas for determining the amounts of funds the PHA receives including:
 - Public housing capital funds
 - Public housing operating funds
 - Housing Choice Voucher funds



Standard MTW Agreement - Attachment B

- Also referred to as the “50900” this attachment includes the elements required for the Annual MTW Plan and the Annual MTW Report
- Subject to the Paperwork Reduction Act
- The sections include: (I) Introduction, (II) General Operating Information, (III) Proposed MTW Activities, (IV) Approved MTW Activities, (V) Sources and Uses of MTW Funds, and (VI) Administrative
- The Annual MTW Plan that implements a PHA’s local MTW program
- The Annual MTW Report gives annual results of the PHA’s local MTW program
- These documents are reviewed by many different entities for many different purposes.



Standard MTW Agreement - Attachments C & D

- Attachment C provides a menu of flexibilities available to MTW PHAs and is the same for all existing 39 MTW PHAs
- Attachment D provides a menu of flexibilities available to the specific PHA and any additional terms/conditions that the PHA must follow





QUESTIONS?

Overview of MTW Funding

MTW Funding Sources

- MTW Funds are appropriated through the three separate funding streams (public housing capital funds, public housing operating, and HCV).

MTW Funding Uses

- MTW Flexibility - MTW Funds may be used for any eligible MTW purpose. These include those within Sections 8 and 9 of the 1937 Housing Act and local, non-traditional uses as approved in an Annual MTW Plan.
- MTW PHAs must be audited annually and submit into the Financial Data Schedule (FDS).



Resources



MTW WEBSITE



MTW
PLANS/REPORTS OF
OTHER AGENCIES



MTW RESEARCH



LOCAL HUD FIELD
OFFICE



HUD HEADQUARTERS
STAFF





QUESTIONS?